

Planned Giving Ministry

Chairperson: Vicki Morris, 575,4691, vickimorris@san.rr.com

Members: Mark DeMichele, Edward Harrison, Betty LeMoyne, Tami Sandke and Sam Ward.

Meeting dates & times: Meetings are held as needed.

Purpose/Mission:

- To encourage parishioners to include gifts to Christ Church in wills and estate plans.
- To grow endowment bequests to Christ Church

Major Accomplishments:

- Legacy Circle was adopted in 2008 to honor those who have committed to the future of Christ Church through wills, estate plans or deferred gifts. Gifts can include cash, stocks and bonds, insurance proceeds, charitable remainder trusts, and tangibles such as real estate, boats, cars, and other such assets. Our current Legacy Circle members are:
 - the Craig Blasingame and Sue Steven family
 - Mary Gwen Brummitt
 - Sibley and Susan Ward.
- Individual Endowment Funds were adopted in 2009 to help sustain Christ Church now and forever with the income (but never the principal) from the endowment. Each fund honors or memorializes an individual, couple, family or group. Donations to each fund can be cash, stocks and bonds, real estate, retirement plan proceeds, life insurance assignment and/or estate bequests. Family and friends can also donate to the fund in honor of the individual. Eight endowments have been established:
 - Christ Episcopal Church Thrift Shop Endowment Fund
 - Dorothy Sawyer Allen Endowment Fund
 - Don B. & Helen P. Amsden Endowment Fund
 - Ed & Vicki Morris Endowment Fund
 - Gerry & Marjorie Rahill Endowment Fund
 - Lew Barnum Endowment Fund
 - Robert & Karen Ketts Endowment Fund
 - Sibley & Susan Ward Endowment Fund
- “Final Affairs Fair” held to provide information
- Programs publicized year round via presentations, bulletin and eNews articles and A “Remember Christ Church in Your Will” postmark on parish mailings, brochures and handouts.